

| General information about company                                                          |                       |
|--------------------------------------------------------------------------------------------|-----------------------|
| Scrip code                                                                                 | 526209                |
| NSE Symbol                                                                                 | KSOILS                |
| MSEI Symbol                                                                                | NA                    |
| ISIN                                                                                       | INE727D01022          |
| Name of the company                                                                        | KS OILS LIMITED       |
| Whether company is SME                                                                     | No                    |
| Class of Security                                                                          | Equity Shares         |
| Type of report                                                                             | Quarterly             |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2023            |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                       |
| Shareholding pattern filed under                                                           | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                    |

| Declaration |                                                                                                  |        |                             |                    |                          |
|-------------|--------------------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular                                                                                       | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                                  | No     | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                                | No     | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?                                              | No     | No                          | No                 | No                       |
| 4           | Whether Listed Entity has granted any ESOPs, which are outstanding?                              | No     | No                          | No                 | No                       |
| 5           | Whether the Listed Entity has any shares against which depository receipts are issued?           | No     | No                          | No                 | No                       |
| 6           | Whether the Listed Entity has any shares in locked-in?                                           | No     | No                          | No                 | No                       |
| 7           | Whether any shares held by promoters are encumbered under "Pledged"?                             | Yes    | Yes                         |                    |                          |
| 8           | Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?            | No     | No                          |                    |                          |
| 9           | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No     | No                          |                    |                          |
| 10          | Whether company has equity shares with differential voting rights?                               | No     | No                          | No                 | No                       |
| 11          | Whether the listed entity has any significant beneficial owner?                                  | No     |                             |                    |                          |

**Table VI - Statement showing foreign ownership limits**

| <b>Particular</b>                     | <b>Approved limits (%)</b> | <b>Limits utilized (%)</b> |
|---------------------------------------|----------------------------|----------------------------|
| As on shareholding date               | 0                          | 0                          |
| As on the end of previous 1st quarter | 0                          | 0                          |
| As on the end of previous 2nd quarter | 0                          | 0                          |
| As on the end of previous 3rd quarter | 0                          | 0                          |
| As on the end of previous 4th quarter | 0                          | 0                          |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |           |                         | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) |
|--------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|------------|-----------|-------------------------|------------------------------------------------------------------|----------------------------------------------------|--------------------------------------|
|              |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     | No of Voting (XIV) Rights                                     |            |           | Total as a % of (A+B+C) |                                                                  |                                                    |                                      |
|              |                                |                            |                                              |                                              |                                                   |                                              |                                                                                                     | Class eg:X                                                    | Class eg:Y | Total     |                         |                                                                  |                                                    |                                      |
| (A)          | Promoter & Promoter Group      | 7                          | 34602105                                     |                                              |                                                   | 34602105                                     | 7.54                                                                                                | 34602105                                                      |            | 34602105  | 7.54                    |                                                                  |                                                    |                                      |
| (B)          | Public                         | 124823                     | 424577932                                    |                                              |                                                   | 424577932                                    | 92.46                                                                                               | 424577932                                                     |            | 424577932 | 92.46                   |                                                                  |                                                    |                                      |
| (C)          | Non Promoter-Non Public        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |           |                         |                                                                  |                                                    |                                      |
| (C1)         | Shares underlying DRs          |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |           |                         |                                                                  |                                                    |                                      |
| (C2)         | Shares held by Employee Trusts |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |            |           |                         |                                                                  |                                                    |                                      |
|              | Total                          | 124830                     | 459180037                                    |                                              |                                                   | 459180037                                    | 100                                                                                                 | 459180037                                                     |            | 459180037 | 100                     |                                                                  |                                                    |                                      |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of shares |                   |                    |
|--------------|--------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|------------------------------|-------------------|--------------------|
|              |                                |                                                                                                                                                        | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                             | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| (A)          | Promoter & Promoter Group      | 7.54                                                                                                                                                   |                                   |                                 | 34602105                       | 100                             |                               |                                 |                                  |                                 | 34602105                                                | 100                             | 34602105                                                    |                              |                   |                    |
| (B)          | Public                         | 92.46                                                                                                                                                  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 422395647                                                   | 0                            | 0                 | 0                  |
| (C)          | Non Promoter-Non Public        |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (C1)         | Shares underlying DRs          |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
| (C2)         | Shares held by Employee Trusts |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                              |                   |                    |
|              | Total                          | 100                                                                                                                                                    |                                   |                                 | 34602105                       | 7.54                            |                               |                                 |                                  |                                 | 34602105                                                | 7.54                            | 456997752                                                   | 0                            | 0                 | 0                  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr. No.                                                               | Category & Name of the Shareholders (I)                                                       | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |           |                                     | No. Of Shares Underlying Outstanding convertible securities (XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. of Shares Underlying Outstanding GDRs (XC) |  |
|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------|-----------|-------------------------------------|------------------------------------------------------------------|----------------------------------------------------|------------------------------------------------|--|
|                                                                       |                                                                                               |                            |                                              |                                              |                                                   |                                              |                                                                                                     | No of Voting (XIV) Rights                                     |             |           | Total as a % of Total Voting rights |                                                                  |                                                    |                                                |  |
|                                                                       |                                                                                               |                            |                                              |                                              |                                                   |                                              |                                                                                                     | Class eg: X                                                   | Class eg: Y | Total     |                                     |                                                                  |                                                    |                                                |  |
| A                                                                     | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| (1)                                                                   | Indian                                                                                        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| (a)                                                                   | Individuals/Hindu undivided Family                                                            | 7                          | 34602105                                     |                                              |                                                   | 34602105                                     | 7.54                                                                                                | 34602105                                                      |             | 34602105  | 7.54                                |                                                                  |                                                    |                                                |  |
| Sub-Total (A)(1)                                                      |                                                                                               | 7                          | 34602105                                     |                                              |                                                   | 34602105                                     | 7.54                                                                                                | 34602105                                                      |             | 34602105  | 7.54                                |                                                                  |                                                    |                                                |  |
| (2)                                                                   | Foreign                                                                                       |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |                                                                                               | 7                          | 34602105                                     |                                              |                                                   | 34602105                                     | 7.54                                                                                                | 34602105                                                      |             | 34602105  | 7.54                                |                                                                  |                                                    |                                                |  |
| B                                                                     | Table III - Statement showing shareholding pattern of the Public shareholder                  |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| (1)                                                                   | Institutions (Domestic)                                                                       |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| (d)                                                                   | Banks                                                                                         | 5                          | 764749                                       |                                              |                                                   | 764749                                       | 0.17                                                                                                | 764749                                                        |             | 764749    | 0.17                                |                                                                  |                                                    |                                                |  |
| Sub-Total (B)(1)                                                      |                                                                                               | 5                          | 764749                                       |                                              |                                                   | 764749                                       | 0.17                                                                                                | 764749                                                        |             | 764749    | 0.17                                |                                                                  |                                                    |                                                |  |
| (2)                                                                   | Institutions (Foreign)                                                                        |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| (3)                                                                   | Central Government / State Government(s)                                                      |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| (a)                                                                   | Central Government / President of India                                                       | 1                          | 1035121                                      |                                              |                                                   | 1035121                                      | 0.23                                                                                                | 1035121                                                       |             | 1035121   | 0.23                                |                                                                  |                                                    |                                                |  |
| Sub-Total (B)(3)                                                      |                                                                                               | 1                          | 1035121                                      |                                              |                                                   | 1035121                                      | 0.23                                                                                                | 1035121                                                       |             | 1035121   | 0.23                                |                                                                  |                                                    |                                                |  |
| (4)                                                                   | Non-institutions                                                                              |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| (g)                                                                   | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 120716                     | 253272298                                    |                                              |                                                   | 253272298                                    | 55.16                                                                                               | 253272298                                                     |             | 253272298 | 55.16                               |                                                                  |                                                    |                                                |  |
| (h)                                                                   | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs                   | 89                         | 120703287                                    |                                              |                                                   | 120703287                                    | 26.29                                                                                               | 120703287                                                     |             | 120703287 | 26.29                               |                                                                  |                                                    |                                                |  |
| (i)                                                                   | Non Resident Indians (NRIs)                                                                   | 985                        | 13369490                                     |                                              |                                                   | 13369490                                     | 2.91                                                                                                | 13369490                                                      |             | 13369490  | 2.91                                |                                                                  |                                                    |                                                |  |
| (l)                                                                   | Bodies Corporate                                                                              | 573                        | 22089220                                     |                                              |                                                   | 22089220                                     | 4.81                                                                                                | 22089220                                                      |             | 22089220  | 4.81                                |                                                                  |                                                    |                                                |  |
| (m)                                                                   | Any Other (specify)                                                                           | 2454                       | 13343767                                     |                                              |                                                   | 13343767                                     | 2.91                                                                                                | 13343767                                                      |             | 13343767  | 2.91                                |                                                                  |                                                    |                                                |  |
| Sub-Total (B)(4)                                                      |                                                                                               | 124817                     | 422778062                                    |                                              |                                                   | 422778062                                    | 92.07                                                                                               | 422778062                                                     |             | 422778062 | 92.07                               |                                                                  |                                                    |                                                |  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B) (3)+(B)(4)            |                                                                                               | 124823                     | 424577932                                    |                                              |                                                   | 424577932                                    | 92.46                                                                                               | 424577932                                                     |             | 424577932 | 92.46                               |                                                                  |                                                    |                                                |  |
| C                                                                     | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                            |                                              |                                              |                                                   |                                              |                                                                                                     |                                                               |             |           |                                     |                                                                  |                                                    |                                                |  |
| Total (A+B+C2 )                                                       |                                                                                               | 124830                     | 459180037                                    |                                              |                                                   | 459180037                                    | 100                                                                                                 | 459180037                                                     |             | 459180037 | 100                                 |                                                                  |                                                    |                                                |  |
| Total (A+B+C )                                                        |                                                                                               | 124830                     | 459180037                                    |                                              |                                                   | 459180037                                    | 100                                                                                                 | 459180037                                                     |             | 459180037 | 100                                 |                                                                  |                                                    |                                                |  |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                                                                                      |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|---------------------------------|--------------------------------|---------------------------------|-------------------------------|---------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-------------------------------------------------------------|-----------------------|-------------------|-------|
| Sr. No.                                                                              | Category & Name of the Shareholders (I)                                              | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XIII) |                                 | Number of Shares pledged (XIV) |                                 | Non-Disposal Undertaking (XV) |                                 | Other encumbrances, if any (XVI) |                                 | Total Number of Shares encumbered (XVII) = (XIV+XV+XVI) |                                 | Number of equity shares held in dematerialized form (XVIII) | Sub-categorization of |                   |       |
|                                                                                      |                                                                                      |                                                                                                                                                        | No. (a)                           | As a % of total Shares held (b) | No. (a)                        | As a % of total Shares held (b) | No. (a)                       | As a % of total Shares held (b) | No. (a)                          | As a % of total Shares held (b) | No. (a)                                                 | As a % of total Shares held (b) |                                                             | Sub-category (i)      | Sub-category (ii) | S (i) |
| A                                                                                    | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| (1)                                                                                  | Indian                                                                               |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| (a)                                                                                  | Individuals/Hindu undivided Family                                                   | 7.54                                                                                                                                                   |                                   |                                 | 34602105                       | 100                             |                               |                                 |                                  |                                 | 34602105                                                | 100                             | 34602105                                                    |                       |                   |       |
| Sub-Total (A)(1)                                                                     |                                                                                      | 7.54                                                                                                                                                   |                                   |                                 | 34602105                       | 100                             |                               |                                 |                                  |                                 | 34602105                                                | 100                             | 34602105                                                    |                       |                   |       |
| (2)                                                                                  | Foreign                                                                              |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |                                                                                      | 7.54                                                                                                                                                   |                                   |                                 | 34602105                       | 100                             |                               |                                 |                                  |                                 | 34602105                                                | 100                             | 34602105                                                    |                       |                   |       |
| B                                                                                    | Table III - Statement showing shareholding pattern of the Public shareholder         |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| (1)                                                                                  | Institutions (Domestic)                                                              |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| (d)                                                                                  | Banks                                                                                | 0.17                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 754749                                                      | 0                     | 0                 | 0     |
| Sub-Total (B)(1)                                                                     |                                                                                      | 0.17                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 754749                                                      | 0                     | 0                 | 0     |
| (2)                                                                                  | Institutions (Foreign)                                                               |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| (3)                                                                                  | Central Government / State Government(s)                                             |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| (a)                                                                                  | Central Government / President of India                                              | 0.23                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 1035121                                                     | 0                     | 0                 | 0     |
| Sub-Total (B)(3)                                                                     |                                                                                      | 0.23                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 1035121                                                     | 0                     | 0                 | 0     |
| (4)                                                                                  | Non-institutions                                                                     |                                                                                                                                                        |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 |                                                             |                       |                   |       |
| (g)                                                                                  | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                 | 55.16                                                                                                                                                  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 251128713                                                   | 0                     | 0                 | 0     |
| (h)                                                                                  | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs          | 26.29                                                                                                                                                  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 120703287                                                   | 0                     | 0                 | 0     |
| (i)                                                                                  | Non Resident Indians (NRIs)                                                          | 2.91                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 13368790                                                    | 0                     | 0                 | 0     |
| (l)                                                                                  | Bodies Corporate                                                                     | 4.81                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 22061220                                                    | 0                     | 0                 | 0     |
| (m)                                                                                  | Any Other (specify)                                                                  | 2.91                                                                                                                                                   |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 13343767                                                    | 0                     | 0                 | 0     |
| Sub-Total (B)(4)                                                                     |                                                                                      | 92.07                                                                                                                                                  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 420605777                                                   | 0                     | 0                 | 0     |
| Total Public Shareholding (B)=(B)(1)+                                                |                                                                                      | 92.46                                                                                                                                                  |                                   |                                 |                                |                                 |                               |                                 |                                  |                                 |                                                         |                                 | 422395647                                                   | 0                     | 0                 | 0     |

|                                                                             |                                                                                               |     |  |  |          |      |  |  |  |  |          |      |           |  |  |  |        |
|-----------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|-----|--|--|----------|------|--|--|--|--|----------|------|-----------|--|--|--|--------|
| (B)(2)+(B)<br>(3)+(B)(4)                                                    |                                                                                               |     |  |  |          |      |  |  |  |  |          |      |           |  |  |  |        |
| C                                                                           | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |     |  |  |          |      |  |  |  |  |          |      |           |  |  |  |        |
| Total (A+B+C2 )                                                             |                                                                                               | 100 |  |  |          |      |  |  |  |  |          |      | 456997752 |  |  |  |        |
| Total (A+B+C )                                                              |                                                                                               | 100 |  |  | 34602105 | 7.54 |  |  |  |  | 34602105 | 7.54 | 456997752 |  |  |  |        |
| Disclosure of notes on shareholding pattern for company remarks explanatory |                                                                                               |     |  |  |          |      |  |  |  |  |          |      |           |  |  |  | T<br>I |



**Text Block**

Textual Information(1)

Clarification on filing of Shareholding Pattern as per regulation 31(1)(b) of SEBI (Listing Obligation and Disclosure Requirements) regulations, 2015. (1) The Company was admitted into Corporate Insolvency Resolution Process (CIRP) under the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC) before the Ahmedabad Bench of Honble National Company Law Tribunal (Honble NCLT) vide order dated July 21, 2017. Thereafter, the Honble NCLT passed an order dated March 16, 2021 commencing liquidation of the Company wherein Mr. Kuldeep Verma (IBBI Registration No. IBBI/ IPA 001/ IP P00014/ 2016-2017/ 10038) was appointed as the Liquidator of the Company to oversee the same in accordance with the provisions of IBC, 2016 and the relevant regulations thereunder. Further, during the CIRP period, Company was delisted by the Stock Exchange i.e. National Stock Exchange of India Limited (NSE) notice was issued on April 27, 2018 and BSE notice was issued on May 05, 2018 during the moratorium period and contravention of the provisions under Section 14 of the Insolvency and Bankruptcy Code, 2016 (IBC). (2) Thereafter, following the due process of law as prescribed under the Insolvency and Bankruptcy Code, 2016 (IBC) and the Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations, 2016 (Liquidation Regulations), the liquidator successfully conducted the E-Auction for sale of K.S. Oils Limited on 22nd December, 2023 wherein the bid submitted by Soy-Sar Edible Private Limited (SEPL/ we/our/us/the Successful Bidder) was the highest and accordingly, SEPL was declared as the successful bidder for acquisition of K.S. Oils Limited. Accordingly, SEPL has acquired K.S. Oils Limited by depositing the total sale consideration with the official liquidator of K.S. Oils Limited (Liquidator) and the Liquidator has issued a Sale Certificate dated 22nd March, 2024 to SEPL. (3) Further, SEPL has filed an application in IA 07 of 2024 and 449 of 2024 for Relief and concession and the same was approved by the Honble NCLT vide its order dated February 03, 2025. Further, the Company had duly filed the Order of the Honble NCLT with the Registrar of Companies, Gwalior (being the jurisdictional RoC) via e-form INC-28 dated February 16, 2025 vide SRN: AB2717281. (4) Issuance in the following manner pursuant to the NCLT Order dated February 03, 2025: Reduction in the following manner of the equity shares held as on July 15, 2025 (being the Record Date): (a) Entire shareholding of Promoter & Promoter Group (being the erstwhile Promoters) in the Company consisting of 3,46,02,105 equity shares of INR 1 each aggregating to INR 3,46,02,105 constituting 7.54% issued; subscribed and paid up share capital as on Record Date shall be reduced, cancelled and extinguished without any payment; and (b) Shareholding of persons other than Promoter & Promoter Group (Public Shareholders) shall be cancelled and extinguished without any payment in the manner provided hereinbelow: (i) Public Shareholders would continue to own 1 equity share in the Company for every 50 existing equity shares held by the respective Public Shareholder as on the Record Date and any fractional share shall be cancelled (Continuing Public Shareholding); and (ii) Balance equity shares (i.e., equity shares over and above Continuing Public Shareholding) held by Public Shareholders shall be reduced from 42,45,77,932 equity shares to 84,91,559 equity shares having face value of INR 1. An application for the relisting of the Company was filed with the Stock Exchanges. The Stock Exchanges issued a circular withdrawing the delisting of K.S. Oils Limited (KSOILS) equity shares, and the company's status changed from "Delisted" to "Suspended" on May 5, 2025. Note: The company is in the process of implementing the NCLT order for the cancellation and reduction of existing capital and the issuance of new capital, as per the NCLT order. Further also get the listing status of the Company.

| Individuals/Hindu undivided Family                                                                                                                       |                |                  |                   |                   |                |                |                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|------------------|-------------------|-------------------|----------------|----------------|----------------|
| Sr. No.                                                                                                                                                  | 1              | 2                | 3                 | 4                 | 5              | 6              | 7              |
| Name of the Shareholders (I)                                                                                                                             | MEETA GARG     | SHEELA DEVI GARG | RAMESH CHAND GARG | RAMESH CHAND GARG | ASHWANI GARG   | SAURABH GARG   | SAURABH GARG   |
| PAN (II)                                                                                                                                                 | AAYPG2497H     | ACOPG5417B       | ACOPG5426G        | AABHR8098E        | ACDPG8075E     | ACOPG5549C     | AAPHS5388N     |
| No. of fully paid up equity shares held (IV)                                                                                                             | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                           | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 3.66           | 2.63             | 0.75              | 0.38              | 0.1            | 0.01           | 0              |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |                |                  |                   |                   |                |                |                |
| Class eg:X                                                                                                                                               | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| Total                                                                                                                                                    | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| Total as a % of Total Voting rights                                                                                                                      | 3.66           | 2.63             | 0.75              | 0.38              | 0.1            | 0.01           | 0              |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)                                             | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 3.66           | 2.63             | 0.75              | 0.38              | 0.1            | 0.01           | 0              |
| Number of Shares pledged (XIV)                                                                                                                           |                |                  |                   |                   |                |                |                |
| No. (a)                                                                                                                                                  | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| As a % of total Shares held (b)                                                                                                                          | 100            | 100              | 100               | 100               | 100            | 100            | 100            |
| Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)                                                                                                  |                |                  |                   |                   |                |                |                |
| No. (a)                                                                                                                                                  | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| As a % of total Shares held (b)                                                                                                                          | 100            | 100              | 100               | 100               | 100            | 100            | 100            |
| Number of equity shares held in dematerialized form (XVIII)                                                                                              | 16827339       | 12061466         | 3436392           | 1757198           | 460000         | 41270          | 18440          |
| Reason for not providing PAN                                                                                                                             |                |                  |                   |                   |                |                |                |
| Reason for not providing PAN                                                                                                                             |                |                  |                   |                   |                |                |                |
| Shareholder type                                                                                                                                         | Promoter Group | Promoter Group   | Promoter          | Promoter Group    | Promoter Group | Promoter Group | Promoter Group |

| Individuals/Hindu undivided Family                                                                                                                       |                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| Sr. No.                                                                                                                                                  |                       |
| Name of the Shareholders (I)                                                                                                                             | Click here to go back |
| PAN (II)                                                                                                                                                 | Total                 |
| No. of fully paid up equity shares held (IV)                                                                                                             | 34602105              |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                           | 34602105              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 7.54                  |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |                       |
| Class eg:X                                                                                                                                               | 34602105              |
| Total                                                                                                                                                    | 34602105              |
| Total as a % of Total Voting rights                                                                                                                      | 7.54                  |
| Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)                                             | 34602105              |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 7.54                  |
| Number of Shares pledged (XIV)                                                                                                                           |                       |
| No. (a)                                                                                                                                                  | 34602105              |
| As a % of total Shares held (b)                                                                                                                          | 100                   |
| Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)                                                                                                  |                       |
| No. (a)                                                                                                                                                  | 34602105              |
| As a % of total Shares held (b)                                                                                                                          | 100                   |
| Number of equity shares held in dematerialized form (XVIII)                                                                                              | 34602105              |
| Reason for not providing PAN                                                                                                                             |                       |
| Reason for not providing PAN                                                                                                                             |                       |
| Shareholder type                                                                                                                                         |                       |

| Bodies Corporate                                                                                                                                         |                          |                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|---------------------------------------|
| Sr. No.                                                                                                                                                  | 1                        |                                       |
| Name of the Shareholders (I)                                                                                                                             | CLIENT ROSEHILLS LIMITED | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                 | AADCC0369A               | Total                                 |
| No. of fully paid up equity shares held (IV)                                                                                                             | 5063056                  | 5063056                               |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                           | 5063056                  | 5063056                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 1.1                      | 1.1                                   |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |                          |                                       |
| Class eg: X                                                                                                                                              | 5063056                  | 5063056                               |
| Total                                                                                                                                                    | 5063056                  | 5063056                               |
| Total as a % of Total Voting rights                                                                                                                      | 1.1                      | 1.1                                   |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                          | 5063056                  | 5063056                               |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 1.1                      | 1.1                                   |
| Number of equity shares held in dematerialized form (XIV)                                                                                                | 5063056                  | 5063056                               |
| Reason for not providing PAN                                                                                                                             |                          |                                       |
| Reason for not providing PAN                                                                                                                             |                          |                                       |
| Sub-categorization of shares                                                                                                                             |                          |                                       |
| Shareholding (No. of shares) under                                                                                                                       |                          |                                       |
| Sub-category (i)                                                                                                                                         | 0                        | 0                                     |
| Sub-category (ii)                                                                                                                                        | 0                        | 0                                     |
| Sub-category (iii)                                                                                                                                       | 0                        | 0                                     |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.                                                        |            |                |                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------|---------------------------------------|
| Sr. No.                                                                                                                                                  | 1          | 2              |                                       |
| Name of the Shareholders (I)                                                                                                                             | ALOK GUPTA | SHASHANK GUPTA | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                 | ACHPG3532C | AFZPG7869M     | Total                                 |
| No. of fully paid up equity shares held (IV)                                                                                                             | 34389823   | 41645173       | 76034996                              |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                           | 34389823   | 41645173       | 76034996                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 7.49       | 9.07           | 16.56                                 |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |            |                |                                       |
| Class eg: X                                                                                                                                              | 34389823   | 41645173       | 76034996                              |
| Total                                                                                                                                                    | 34389823   | 41645173       | 76034996                              |
| Total as a % of Total Voting rights                                                                                                                      | 7.49       | 9.07           | 16.56                                 |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                          | 34389823   | 41645173       | 76034996                              |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 7.49       | 9.07           | 16.56                                 |
| Number of equity shares held in dematerialized form (XIV)                                                                                                | 34389823   | 41645173       | 76034996                              |
| Reason for not providing PAN                                                                                                                             |            |                |                                       |
| Reason for not providing PAN                                                                                                                             |            |                |                                       |
| Sub-categorization of shares                                                                                                                             |            |                |                                       |
| Shareholding (No. of shares) under                                                                                                                       |            |                |                                       |
| Sub-category (i)                                                                                                                                         | 0          | 0              | 0                                     |
| Sub-category (ii)                                                                                                                                        | 0          | 0              | 0                                     |
| Sub-category (iii)                                                                                                                                       | 0          | 0              | 0                                     |

| Any Other (specify)                                                                                                                                      |                  |          |          |                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------|----------|---------------------------------------|
| Sr. No.                                                                                                                                                  | 1                | 2        | 3        |                                       |
| Category                                                                                                                                                 | Clearing Members | HUF      | Trusts   |                                       |
| Category / More than 1 percentage                                                                                                                        | Category         | Category | Category |                                       |
| Name of the Shareholders (I)                                                                                                                             |                  |          |          | <a href="#">Click here to go back</a> |
| PAN (II)                                                                                                                                                 |                  |          |          | Total                                 |
| No. of the Shareholders (I)                                                                                                                              | 39               | 2411     | 3        | 2453                                  |
| No. of fully paid up equity shares held (IV)                                                                                                             | 1185896          | 12114488 | 41383    | 13341767                              |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)                                                                                                           | 1185896          | 12114488 | 41383    | 13341767                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)                                                      | 0.26             | 2.64     | 0.01     | 2.91                                  |
| Number of Voting Rights held in each class of securities (IX)                                                                                            |                  |          |          |                                       |
| Class eg: X                                                                                                                                              | 1185896          | 12114488 | 41383    | 13341767                              |
| Total                                                                                                                                                    | 1185896          | 12114488 | 41383    | 13341767                              |
| Total as a % of Total Voting rights                                                                                                                      | 0.26             | 2.64     | 0.01     | 2.91                                  |
| Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)                                          | 1185896          | 12114488 | 41383    | 13341767                              |
| Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2) | 0.26             | 2.64     | 0.01     | 2.91                                  |
| Number of equity shares held in dematerialized form (XIV)                                                                                                | 1185896          | 12114488 | 41383    | 13341767                              |
| Reason for not providing PAN                                                                                                                             |                  |          |          |                                       |
| Reason for not providing PAN                                                                                                                             |                  |          |          |                                       |
| Sub-categorization of shares                                                                                                                             |                  |          |          |                                       |
| Shareholding (No. of shares) under                                                                                                                       |                  |          |          |                                       |
| Sub-category (i)                                                                                                                                         | 0                | 0        | 0        | 0                                     |
| Sub-category (ii)                                                                                                                                        | 0                | 0        | 0        | 0                                     |
| Sub-category (iii)                                                                                                                                       | 0                | 0        | 0        | 0                                     |

